

Lighthouse Real Estate & Financial services

BRE 010369990

Nationwide Funding

NMLS 1529772

1105 E. Commonwealth Ave. #D

Fullerton, Ca. 92831

List of documents lender will need to approve your loan application

- Copy of ID or Driver's License
- If you are a resident alien: copy of your resident alien card, front and back
- Copy of social security card

Income

- W2s for the 2 previous years
- Last 2 years Federal Income tax returns with **ALL** pages and schedules (state not needed). Must be signed.
- pay-check stubs for the (most recent 30 days)
- If self-employed profit statement for current year to date
- If income properties are owned, rental agreements and mortgage statements
- Employer ID No. _____ **AND** Employee Salary Key Number _____

Employment

- Name, address and phone number of employer(s) for the previous 2 years and position held

Assets

- 2 most recent bank statements of **ALL** bank accounts with **ALL** pages
- 401 K plans (if applicable)
- Stocks (if applicable)

If you rent:

- Name, address and phone number of landlord/management company.

If refinancing:

- Most recent mortgage statement
- Hazard insurance information (Declarations Policy page)
- Hero Program agreement (or any other special lien or financing on property)

If you receive or pay alimony/child support, please provide court order and any pertaining information.

Thank you for allowing us to serve your Home financing needs!